



**Health  
Information  
and Quality  
Authority**

An tÚdarás Um Fhaisnéis  
agus Cáilíocht Sláinte

# Guidance for health and social care providers

## Principles of good practice in medication reconciliation

May 2014





## About the Health Information and Quality Authority

The Health Information and Quality Authority (HIQA) is the independent Authority established to drive high quality and safe care for people using our health and social care services. HIQA's role is to promote sustainable improvements, safeguard people using health and social care services, support informed decisions on how services are delivered, and promote person-centred care for the benefit of the public.

The Authority's mandate to date extends across the quality and safety of the public, private (within its social care function) and voluntary sectors. Reporting to the Minister for Health and the Minister for Children and Youth Affairs, the Health Information and Quality Authority has statutory responsibility for:

- **Setting Standards for Health and Social Services** – Developing person-centred standards, based on evidence and best international practice, for those health and social care services in Ireland that by law are required to be regulated by the Authority.
- **Supporting Improvement** – Supporting health and social care services to implement standards by providing education in quality improvement tools and methodologies.
- **Social Services Inspectorate** – Registering and inspecting residential centres for dependent people and inspecting children detention schools, foster care services and child protection services.
- **Monitoring Healthcare Quality and Safety** – Monitoring the quality and safety of health and personal social care services and investigating as necessary serious concerns about the health and welfare of people who use these services.
- **Health Technology Assessment** – Ensuring the best outcome for people who use our health services and best use of resources by evaluating the clinical and cost effectiveness of drugs, equipment, diagnostic techniques and health promotion activities.
- **Health Information** – Advising on the efficient and secure collection and sharing of health information, evaluating information resources and publishing information about the delivery and performance of Ireland's health and social care services.

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<b>Subject</b>	<b>Medication reconciliation</b>
<b>Audience</b>	Service providers

Standards and Regulations relevant to this guidance include			
Standard	No.	Regulation	No.
<i>National Standards for Safer Better Healthcare</i>	3.1		
<i>National Quality Standards for Residential Care Settings for Older People in Ireland</i>	14 15	Health Act 2007 (Care and Welfare of Residents in Designated Centres for Older People) Regulations 2009 (as amended)	25 33
<i>National Standards for Residential Services for Children and Adults with Disabilities</i>	4.3	Health Act 2007 (Care and Support of Residents in Designated Centres for Persons (Children and Adults) with Disabilities) Regulations 2013	21(1)(b) [Sch3(3)(h)]  21(3) [Sch3]  29
<i>National Standard for Patient Discharge Summary Information</i>			

This guidance contains explanations of concepts, illustrative examples and templates that may assist in meeting regulations and implementing standards. There may be other requirements relevant to particular services that are not addressed in this guidance and it is for service providers to identify the regulations, standards and best available evidence relevant to their service. This guidance is current at the time of printing. Please check [www.hiqa.ie](http://www.hiqa.ie) for the latest version of this guidance.

## 1. Introduction

Medication management refers to the safe, clinically effective and economic use of medicines to ensure that people using health and social care services get the maximum benefit from the medicines they need, while at the same time minimising potential harm.

Medication safety involves giving the right person the right medication in the right dose at the right time and by the correct route.

In line with the relevant national standards,<sup>a</sup> service providers are expected to have arrangements in place to ensure the safe and effective use of medicines, including assessing, prescribing, dispensing, administering, documenting, reconciling, reviewing and assisting people with their medications. The Authority has produced this guidance to aid service providers in achieving this. In Ireland, the medication incidents most commonly reported to the Clinical Indemnity Scheme (CIS) in 2012 were medication reconciliation incidents.

## 2. What is medication reconciliation (MR)?

Medication reconciliation is the process of creating and maintaining the most accurate list possible of all medications a person is taking – including drug name, dosage, frequency and route – in order to identify any discrepancies and to ensure any changes are documented and communicated, thus resulting in a complete list of medications.

Medication reconciliation aims to provide patients and service users with the correct medications at all points of transfer within and between health and social care services. It can be considered complete when each medication that a person is taking has been actively continued, discontinued, held or modified at each point of transfer, and these details have been communicated to the next care provider.<sup>1</sup>

There are three steps in the medication reconciliation process:<sup>b</sup>

- **Collecting:** This involves the collection of the medication history and other relevant information.
- **Checking:** This is the process of ensuring that the medicines, doses, frequency and routes, etc. that are prescribed for a patient or service user are correct.
- **Communicating:** This is the final step in the process where any changes that have been made to a patient or service user's prescription are documented,

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<sup>a</sup> The *National Standards for Safer Better Healthcare*; the *National Quality Standards for Residential Care Settings for Older People in Ireland*; the *National Standards for Residential Services for Children and Adults with Disabilities* and the *National Standard for Patient Discharge Summary Information*.

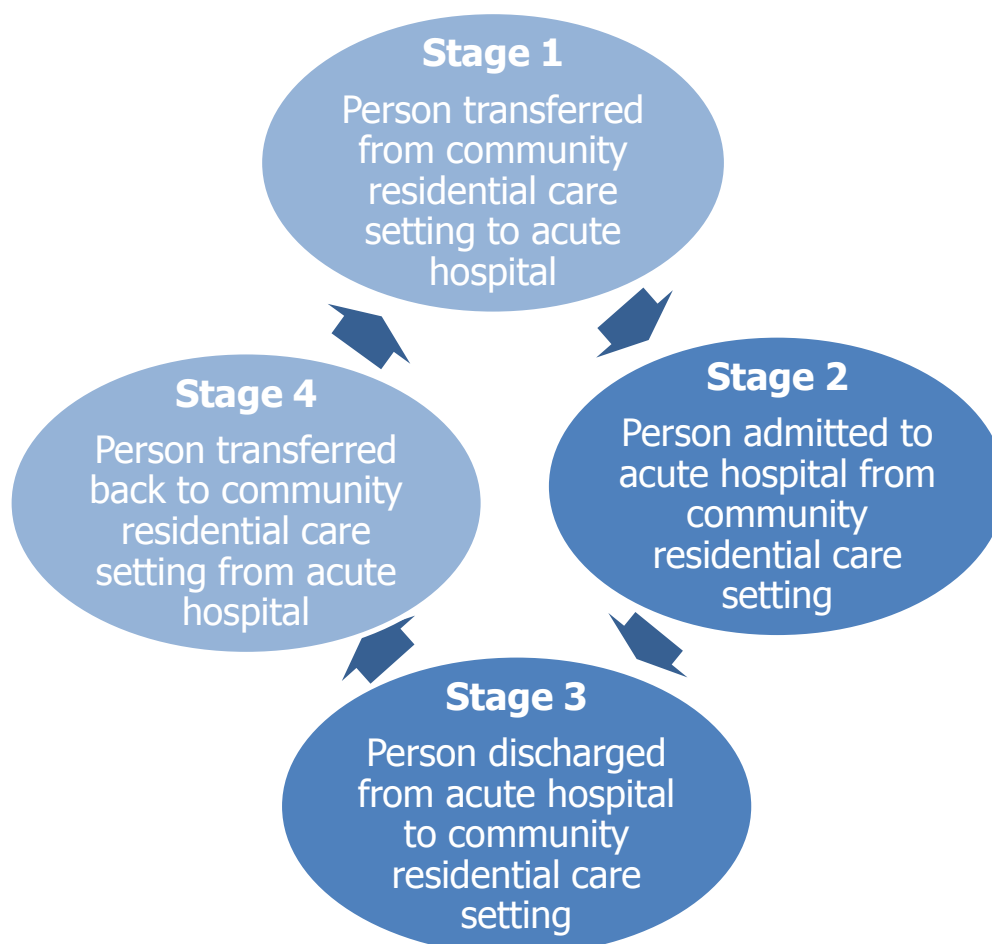
<sup>b</sup> The Institute for Healthcare Improvement describes these three steps as 'verification, clarification and reconciliation.'

dated and communicated to the person to whom the patient's or service user's care is being transferred.<sup>2</sup>

The medication reconciliation process starts when the need arises to transfer or move a person from one service to another. Medication reconciliation is a continuous process and takes place when a patient or service user is **admitted** to a service, continues whenever the patient or service user is **moved or transferred** to a different level of care within that service, and occurs again when the patient or service user is **discharged** from the service.

## 2.1 Stages for medication reconciliation

Where a person is transferred, for example, from a community residential health or social care setting to an acute hospital and then subsequently discharged back to that setting, four stages for medication reconciliation can be identified. These are laid out below:





The three steps in the medication reconciliation process are required at each one of these four stages. In addition, the definition of a goal or desired outcome for each stage of the medication reconciliation process is essential to facilitate tracking of progress towards those goals.

An example of a goal for Stage 1 would be: 'the complete, correct and up-to-date medication list is provided for **100%** of people transferred from a community residential care setting to an acute setting'.

The three steps in the medication reconciliation process, the four stages at which medication reconciliation is required in this example, and sample goals for each stage are laid out in Table 1 on page 10.

Additional information is available in a recent publication from the Health Service Executive (HSE) that provides practical guidance on the medication reconciliation process as part of the wider discharge and transfer process from hospital.<sup>3</sup>

### **3. Background to the medication reconciliation project**

In order to provide support to the Irish health and social care system, and help services to implement standards developed by HIQA, the Authority has collaborated with the Institute for Healthcare Improvement (IHI) Open School for Healthcare Professionals to provide education and training, free of charge, to front-line health and social care staff in basic quality improvement science (tools and methodologies).

In 2013, staff from four acute hospitals and six care of the elderly providers undertook the IHI Open School for Healthcare Professionals Programme.

The 2013 programme also involved an action learning component where the staff from the pilot acute hospitals and care of the elderly providers applied the quality improvement knowledge and tools they were learning, via the IHI Open School Programme, to a medication reconciliation quality improvement project.

The purpose of the project was to improve medication reconciliation for residents of nursing homes/community hospitals transferred to acute hospitals for treatment when they became acutely unwell, and who were subsequently discharged back to the nursing home/community hospital.

As part of this project a baseline measurement exercise took place in June 2013 to ascertain the extent to which medication reconciliation was taking place when residents of nursing homes/community hospitals were being transferred to acute

hospitals for treatment and subsequently being discharged back to the nursing homes/community hospitals.

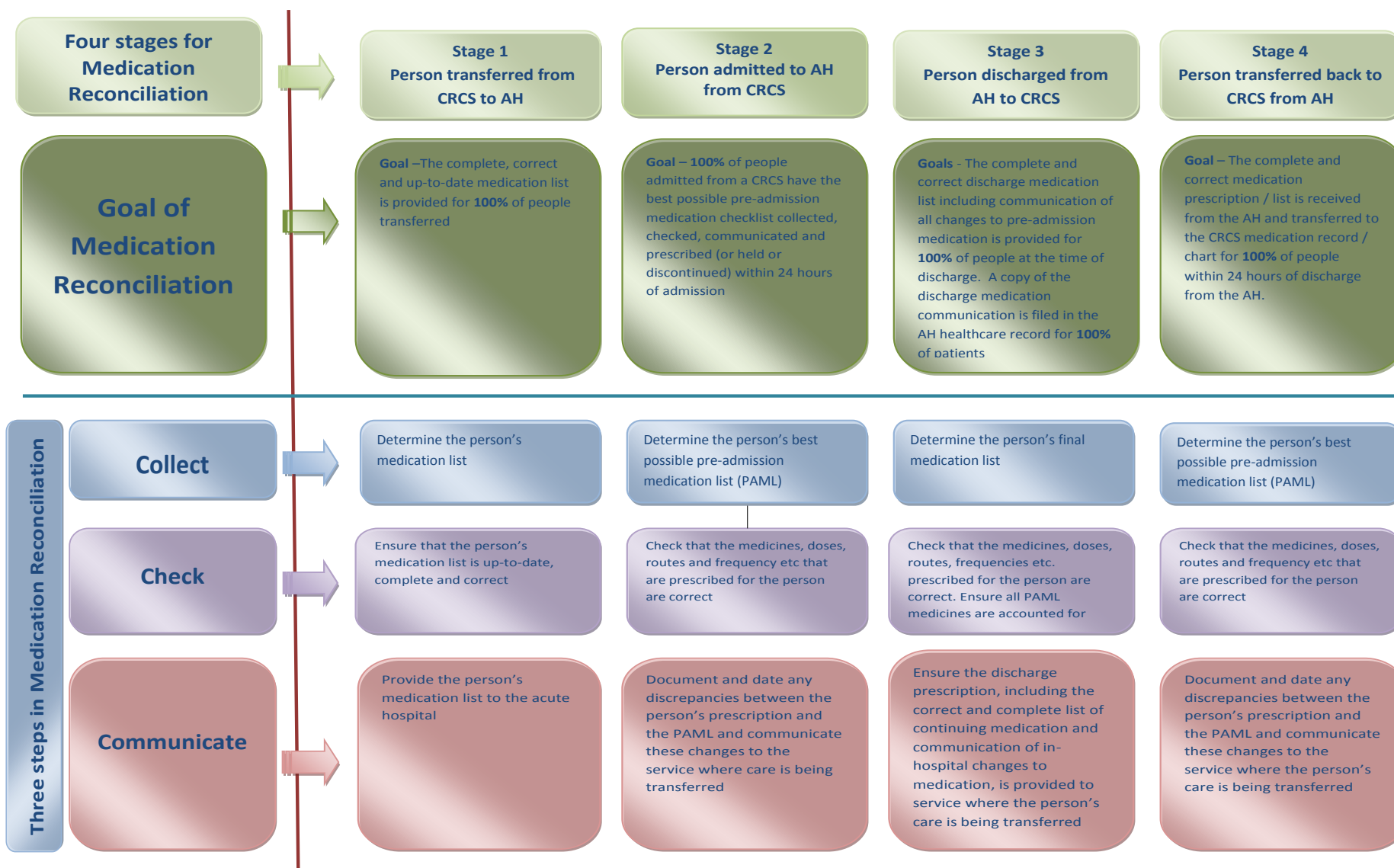
The findings from the baseline measurement exercise highlighted areas that nursing homes/community hospitals and acute hospitals could focus on to improve the overall medication reconciliation process.

The pilot nursing homes/community hospitals and acute hospitals subsequently implemented changes to improve their medication reconciliation processes using plan-do-study-act (PDSA) quality improvement cycles between July and December 2013.

Data from the baseline measurement exercise, and a review of the PDSA cycles undertaken by the pilot sites, highlighted further areas for learning during the 2013 medication reconciliation (MR) project.



**Table 1. Medication reconciliation – four stages, goals and three steps:  
Example of the transfer of a person from a community residential care setting (CRCS) to an acute hospital (AH) and discharge back to the community care setting (CRCS).**



## 4. Learning points

This document outlines the learning from the medication reconciliation quality improvement project undertaken in 2013 and is intended to provide guidance on principles of good practice in medication reconciliation.

The learning points have been grouped around three areas of practice: organisation / structure, communication and documentation. Within each area principles of good practice derived from this project are listed below:

### 4.1 Organisational-level structure and process to underpin medication reconciliation (MR)

There is a need:

- for each service to review its own requirements for MR – i.e. to ask when and for whom MR is required, identify who completes the MR process, if it happens in/out of hours, what equipment/supplies are required to allow for efficient MR (such as pre-printed checklists, a photocopying facility that is accessible 24 hours a day and produces legible photocopied documents).
- to have an organisational policy and procedure in place on MR.
- for this policy to define a timeframe for completion of the MR process, for example within 24 hours of a person's entry to a hospital/nursing home/other care setting – regardless of the person's location within that setting, such as an emergency department or ward.
- to educate staff about the MR process.
- to define and implement the MR process/outcomes/policy and procedure review intervals.
- for continuous quality improvement. It is recommended that progress towards the goals of the MR process be tracked on an active and continuous basis (see Table 1 on page 10).

### 4.2 Communications around the MR process

- Service user/family involvement is paramount to the MR process. Generally the service user/family should be the first source of information for the MR process and this information can be verified with a second reliable source (such as a medication record from a residential care setting or community pharmacy or general practitioner). Where sufficient clarity is not achieved a third source may be required. Where the service user does

not have the capacity to provide medication information, or is in a residential care setting, the medication record from that setting may act as the first source of information.

- Provide service users/family with both verbal and written information about their medication regime and any changes made.
- An effective MR process involves regular direct communication between hospital pharmacy services, community pharmacy services, GP services, nursing homes, and other care settings as indicated by the location of the person at the time of MR.
- Regular communication helps build relationships between these stakeholders, which can serve to improve and sustain the MR process.
- 'Close the Loop' – when a person is transferred from a care setting, and the appropriate documentation is transferred with the person, the transferring service should call and speak to the receiving service to ensure that all documentation has been received, is complete and has been understood.
- Where complex or unusual prescription items are required for a person (for example, drugs requiring advance notice to the Primary Care Reimbursement Service, dispensed under the High-Tech scheme, unlicensed or off-label medications), where possible advance notice should be given to the receiving service to avoid delays in the person receiving the prescribed treatment.

#### 4.3 Transfer documentation – checklist

- Use of a checklist to facilitate MR at transition points is advisable, such as at the point of transfer from a nursing home/social care setting to an acute hospital, or at the time of discharge from an acute hospital to a nursing home/social care setting.
- The availability of pre-printed service or ward-specific forms may facilitate the MR process.
- Suggested items for inclusion on a checklist are outlined in the table in section 5 below. Some of these items may not be relevant for your service or there may be additional items to include depending on the particular service setting and whether you are transferring or receiving care of a person. There are some examples of checklists included in Appendix 2 of this document, provided by nursing home, acute hospital and palliative care settings.

## 5. Items to consider for inclusion on a checklist to facilitate MR

<p><b>Patient demographics and characteristics</b></p> <ul style="list-style-type: none"> <li>▪ name</li> <li>▪ date of birth</li> <li>▪ address</li> <li>▪ allergy status</li> <li>▪ note of swallowing difficulties, if any, and if liquid or crushed medicines are required</li> <li>▪ date and time of transfer</li> <li>▪ person completing checklist (signature).</li> </ul>	<p><b>Other information required</b></p> <ul style="list-style-type: none"> <li>▪ list of pages from medication record to include on transfer (see below)</li> <li>▪ ensure all pages being sent as part of the transfer are numbered – i.e. page 1 of 4 etc.</li> <li>▪ contact name and number of the prescriber</li> <li>▪ contact names and numbers for relevant acute hospital (ward), nursing home, community pharmacy, GP.</li> </ul>
<p><b>Record of communication</b></p> <ul style="list-style-type: none"> <li>▪ note of call made to receiving service to confirm they received the MR information sent</li> <li>▪ time that MR was completed, and name and signature of person who completed it</li> <li>▪ note of two sources of verification used for the MR process (i.e. patient/carer, medication record from residential setting, community pharmacy, GP, other)</li> <li>▪ record of queries raised during MR process and resolution of same</li> <li>▪ at discharge – note and rationale for new medications started or of changes to pre-admission medications.</li> </ul>	<p><b>Pages from medication record to photocopy, number and send with patient</b></p> <ul style="list-style-type: none"> <li>▪ current regular medication list</li> <li>▪ PRN medication (as required) list</li> <li>▪ administration record of regular and PRN medications <b>up to point of transfer</b></li> <li>▪ three/six-monthly medications and when last administered</li> <li>▪ include oxygen prescription and rate/nebulisers</li> <li>▪ include nutritional supplements</li> <li>▪ include anticoagulant dose and target international normalised ratio (INR)</li> <li>▪ recent antibiotic history</li> <li>▪ other medication history relevant to presenting complaint.</li> </ul>

## References

- (1) *How-to Guide: Prevent Adverse Drug Events by Implementing Medication Reconciliation*. Cambridge: MA: Institute for Healthcare Improvement; 2011. Available online from: [www.ihl.org](http://www.ihl.org). Accessed on: 7 March 2013.
- (2) *Five Minute Guide Series: Medicines Reconciliation*. Available online from: [http://www.npc.nhs.uk/improving\\_safety/medicines\\_reconciliation/resources/5mg\\_reconciliation.pdf](http://www.npc.nhs.uk/improving_safety/medicines_reconciliation/resources/5mg_reconciliation.pdf).
- (3) *Integrated Care Guidance: A practical guide to discharge and transfer from hospital*. Dublin: Ireland: Health Services Executive; 2014. Available online from: <http://www.hse.ie/eng/about/Who/qualityandpatientsafety/safepatientcare/integratedcareguidance/IntegratedCareGuidancetodischargefulldoc.pdf>.

### Additional resource:

Technical patient safety solutions for medicines reconciliation on admission to hospitals (PSG001) December 2007 (NICE Guideline). Available online from: <http://guidance.nice.org.uk/PSG001>

## Appendix 1. Medication Reconciliation Project Advisory Group membership

Marie Kehoe-O'Sullivan	Chair, Director, Safety and Quality Improvement, HIQA
Ailis Quinlan	Head of Clinical Indemnity Scheme
Anne Marie Cushen	Chief II Pharmacist and Medication Safety Officer Beaumont Hospital
Brigid Doherty	Patient Focus
Ciara Kirke	Drug Safety Co-ordinator, Tallaght Hospital
Clare Mac Gabhann	Interim Director Nursing/Midwifery (Prescribing), HSE
Colin Bradley	Professor of General Practice, UCC
Christine Brennan	Department of Health
Denis O'Mahony	Consultant Geriatrician, CUH, Senior Lecturer in Medicine, UCC
Elaine O'Connor	Programme Manager, HIQA (resigned April 2014)
Kevin O'Carroll	Manager, Standards and Technology, HIQA
Mike Scott	(External Advisor) Head of Pharmacy and Medicines Management, Northern Health and Social Care Trust
Niamh Arthur	Pharmacovigilance Officer, Irish Medicines Board
Nuala Prendeville	Community Pharmacist, HSE West
Tamasine Grimes	Associate Professor, Faculty of Health Sciences, TCD
Tim Delaney	Head of Pharmacy, Tallaght Hospital/former National Lead, Medication Safety Programme, HSE

## Appendix 2. Examples of checklists

See the following pages for four examples of checklists. (Please note that these checklists were produced by the pilot sites and not the Authority).

These checklists were developed by the pilot sites in the medication reconciliation project during 2013. The Authority is very grateful to these sites for their willingness to share their work:

1. **St Vincent's Hospital, Athy** – this checklist was developed to facilitate the medication reconciliation process when a person is transferred from the residential care setting for older people at St Vincent's to the acute care setting.
2. **Naas General Hospital to St Vincent's Hospital, Athy** – this checklist was developed to facilitate the medication reconciliation process when a person is transferred back to their residential care setting from Naas General Hospital.
3. **St Brendan's Community Nursing Unit, Loughrea, Co. Galway and Portiuncula Hospital, Ballinasloe, Co. Galway** – this two-page checklist was developed to support the medication reconciliation process between these two care settings, i.e. transfer from a residential care setting for older people to the acute setting at Portiuncula and the re-transfer back.
4. **Marymount University Hospital and Hospice (St Patrick's Hospital)** developed this checklist for when a person is transferred from hospice care to the acute setting



# Examples of checklists



St. Vincent's Hospital, Athy, Co. Kildare  
Oispidéal Naomh Uinseant, Áth í, Co. Chill Dara  
Tel. 059 8643000 Fax. 059 8632024

## PATIENT TRANSFER FORM

Name: \_\_\_\_\_ Le Chéile Ward - Ext. No: 059 8643016

Addressograph

Marital Status: \_\_\_\_\_ Religion: \_\_\_\_\_

N.O.K: \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact Phone No: \_\_\_\_\_

Notified of Transfer: Yes No Comment: \_\_\_\_\_

Reason for transfer: \_\_\_\_\_

Doctor's Letter enclosed: Yes No K.Doc / Doctor's Name: \_\_\_\_\_

Comments: \_\_\_\_\_

Past Medical/Surgical History: \_\_\_\_\_

**Medication History:** *A photocopy of all current prescribed medication and administration records (see list below) must accompany the patient/resident.*

Front cover page of Medication Record	Yes	No
PRN Medication Sheet	Yes	No
Short term Drug Orders Sheet	Yes	No
Regular Drug Orders Sheet (s)	Yes	No
Drug Administration Record of drugs given on day of transfer	Yes	No
Warfarin Prescription/Administration Sheet	Yes	No
Long Acting Injection Prescription/Administration Sheet	Yes	No

Known Drug Allergies/Reactions: \_\_\_\_\_

Braden Score  Date last completed: \_\_\_\_\_

MMSE Score  Date last completed: \_\_\_\_\_

## Examples of checklists

Barthel Activity of Daily Living Scale – Current Status			
		Score	Score
<b>Bowels:</b>	0- Incontinent 1-Occasional incontinence 2-Continent		<b>Mobility:</b> 0-Immobile 1-Wheelchair independent 2-Walks with the help of 1 person 3-Independent
<b>Bladder:</b>	0-Incontinent or catheterised & unable to manage 1-Occasional accidents (max x 1 per 24 hrs) 2-Continent (for over 7 days)		<b>Dressing:</b> 0-Dependent 1-Needs Help 2-Independent
<b>Grooming:</b>	0-Needs help 1-Independent		<b>Cooking/Feeding</b> 0-Unable 1-Needs Help 2-Independent
<b>Bathing:</b>	0-Dependent 1-Independent		<b>Stairs:</b> 0-Unable 1-Needs Help 2-Independent
<b>Transfers:</b>	0-Unable 1-Major help 2-Minor help 3-Independent		<b>Toilet Use:</b> 0-Dependent 1-Needs some help 2-Independent

**Total Score**      /20

### **Diet**

Regular:                  Soft :                  Diabetic:                  Other:

**Swallowing Difficulties?**      Yes      No

### **Infectious Conditions / Current Status**

MRSA Positive Yes    No    C.Diff Positive Yes    No    Other:

**Comment:** \_\_\_\_\_

**Falls Risk**                  Med       High       Falls Risk Programme in Place? Yes      No

Bed Alarm     Chair Alarm     Low Bed     Falling Star

### **Wounds**

**Comments:** \_\_\_\_\_

### **Additional Information**

\_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## Examples of checklists



**St. Vincent's Hospital, Athy, Co. Kildare**  
*Oispidéal Naomh Uinseant, Áth í, Co. Chill Dara*  
Tel. 059 8643000 Fax. 059 8632024

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### **Patient/Resident's Transfer/Admission from Naas Hospital.**

#### **Medication Reconciliation Check List**

Addressograph

Name: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

Ward: \_\_\_\_\_

Notified of Transfer:      Yes      No

Comment: \_\_\_\_\_

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Doctor's Transfer Letter enclosed      Yes      No

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#### **Medication History:**

Medication Prescription sent back with Resident.	Yes	No	N/A
Changes to prescription documented	Yes	No	N/A
Rationale for any changes to prescription documented	Yes	No	N/A
Details of Drugs administered on day of transfer back to SVH.	Yes	No	N/A
Supply of medicines sent with resident	Yes	No	N/A

#### **Prescribing in St Vincent's Hospital**

Resident seen and admitted by hospital medical officer on day of admission      Yes      No

Medication review completed by SVH medical officer.      Yes      No

Medications accurately prescribed on to resident's Drug Kardex on day of admission      Yes      No

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Examples of checklists



**St. Brendans Community Nursing Unit, Lake Road, Loughrea Co. Galway**

Telephone No.: (091) 871200 Fax No(091) 847310

### PATIENT MEDICATION ADMISSION CHECKLIST REFERRAL

<b>Patient Name:</b> (affix addressograph here)		<b>Retail Pharmacy Name:</b>	
<b>D.O.B.:</b>	<b>Ward Name:</b>		<b>Contact No.:</b>
	<b>Direct Tel. No.:</b>		
<b>Chart No:</b>	<b>Board No:</b>		
<b>Weight (kg):</b>	<b>Height (cm):</b>		
<p><b>PHB STAFF ONLY - ADMISSION DATA: NOTE - All Pre-admission details below must be verified with the source and documented on page 3 of the Drug Chart.</b>          Ensure to identify 2 sources and number as appropriate on the medication reconciliation section of the drug chart. Indicate also if information received by Phone / Fax / Letter.  <b>NOTE:</b> Any discrepancies with regard to medications prescribed should be documented in Comments/ Communication section of the Drug Chart - pages 2 &amp; 3.          If there is any discrepancy between the 2 sources used, a third source i.e. GP surgery may be required. Sources should be made aware of any discrepancies in the medication history their facility provided. Documentation should clearly explain this on page 3 in the medication reconciliation section of the drug chart.</p>			
<b>Allergies/Sensitivities (please detail):</b>			
<p><b>Please tick as appropriate:</b></p> <ul style="list-style-type: none"> <li>• No swallowing difficulties <input type="checkbox"/></li> <li>• PO with swallowing problems - Tablet/capsules only (crushing required) <input type="checkbox"/></li> <li style="padding-left: 20px;">- Crushing &amp; thickened liquids required <input type="checkbox"/></li> <li>• NG Tube <input type="checkbox"/> PEG Feeding <input type="checkbox"/> or Other <input type="checkbox"/> Please specify: _____</li> </ul>			
<b>CHECKLIST</b>			√
Have all the active page numbers of drug chart been checked			
<b>Copy of Medication chart checked to include (tick to indicate you have checked each item below):</b>			
Front cover page of medication record			
Drug / Dose /Frequency/Route for all regular medications			
PRN medication			
Warfarin / Anticoagulants if applicable. Specify Indication _____ Target INR _____ Also last reading of INR: _____ & usual Warfarin dose _____			
Injectables - IV/IM/Subcut injections or infusions if applicable			
Inhalers/Nebules if applicable			
Patches if applicable Specify last administration time: _____			
Depot injections if applicable Specify last administration date: _____			
Topical if applicable Specify site of application: _____			
Eye/ear/nose if applicable Specify site of application: _____			
Feeds/Nutritional Supplements if applicable. Product: _____ Frequency: _____			
Oxygen Therapy: Specify details - _____			
<b>Double check of time that drugs were administered up to prior to transfer.</b> <b>NOTE: Photocopy of kardex should indicate administration times . Specify last admin time Time: __</b>			
<b>Previous recent antibiotic history if relevant for an infective admission</b> <b>(Note past 12 weeks particularly in the case of C.Diff infection)</b>			
<b>Relevant Comments:</b>			

Name of Pharmacist Med. Rec. on Admission: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

## Examples of checklists



**Portiuncula Hospital, Ballinasloe, Co. Galway**  
**Pharmacy Department Telephone No.: (090) 96 48221 Fax No(090) 96 48221**  
**PATIENT MEDICATION DISCHARGE CHECKLIST REFERRAL**

<b>Patient Name:</b> <small>affix addressograph here)</small>	<b>Chart No:</b> <b>Board No:</b>	<b>NB: PLEASE PHOTOCOPY &amp; SEND A COPY BACK TO THE NURSING HOME</b>
<b>D.O.B.:</b>	<b>Consultant:</b>	<b>Ward Name:</b> <b>Direct Tel. No.:</b>
<b>Weight (kg):</b>	<b>Height (cm):</b>	<b>Discharge Date &amp; Time:</b>

**DISCHARGE DATA:**  
The following checklist should be used to ensure that all medication related discharge information is communicated to the Care Facility and the Retail Pharmacy as appropriate.

**Allergies/Sensitivities (please detail):**

**Please tick as appropriate:**

- No swallowing difficulties
- PO with swallowing problems - Tablet/capsules only (crushing required)   
- Crushing & thickened liquids required
- NG Tube  PEG Feeding  or Other  Please specify: \_\_\_\_\_

CHECKLIST	√
Copy of Discharge Prescription faxed to nursing home and retail pharmacy. Ensure number of active pages are clearly identified i.e. 1 of 2, 2 of 2.	
<b>Tick to indicate you have checked each item below has been prescribed below on discharge</b>	
Drug / Dose /Frequency/Route for all regular medications	
PRN medication	
Warfarin / Anticoagulants if applicable. <b>Attach a photocopy of relevant information if applicable</b>	
Injectables - IV/IM/Subcut injections or infusions if applicable	
Inhalers/Nebules if applicable	
Patches if applicable      Specify last administration time: _____	
Depot injections if applicable      Specify last administration date: _____	
Topical if applicable      Specify site of application: _____	
Eye/ear/nose if applicable      Specify site of application: _____	
Feeds/Nutritional Supplements if applicable	
Oxygen Therapy	

Indicate times that drugs were administered up to on the day of discharge.  
**NOTE: Discharge Prescription should clearly indicate all administration times for all drugs and clearly indicate drugs that are stopped or changed and the reason why.**

<b>Retail Pharmacy contacted if necessary.</b> <b>Name:</b>	<b>Contact No.:</b>
--	---------------------

<b>Care Facility contacted if necessary.</b> <b>Name:</b>	<b>Contact No.:</b>
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**Relevant Comments:**

Name of Pharmacist Med. Rec. on Discharge: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_



## Examples of checklists



Curraheen Road, Cork

Tel: 021-4501201

Fax: 021-4501619

### Resident/Patient Transfer Form

Transferring To: \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Medical Card No: \_\_\_\_\_ Religion: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Last Received Sacrament of the Sick on: \_\_\_\_\_

Admitted to St Patrick's Hospital for: Continuing Care Palliative Care Respite Care on .../.../...

---

Next of Kin: \_\_\_\_\_ Phone No: \_\_\_\_\_

Address: \_\_\_\_\_

Family Member Informed of Transfer: Yes No Name: \_\_\_\_\_

---

G.P: \_\_\_\_\_ Phone No: \_\_\_\_\_

Address: \_\_\_\_\_

**Previous History:** \_\_\_\_\_

\_\_\_\_\_

**MRSA Status:** Positive  Negative  Not Known.  Other Known Infections \_\_\_\_\_

**Current Symptoms / Reasons for Transfer:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Medications (to include Nutritional Supplements)**

All medications due today have been administered up until \_\_\_\_\_ am/pm (see copy of drug chart enclosed)

With the exception of the follow:

- |          |                  |          |                  |
|----------|------------------|----------|------------------|
| 1. _____ | Last Given _____ | 2. _____ | Last Given _____ |
| 3. _____ | Last Given _____ | 4. _____ | Last Given _____ |
| 5. _____ | Last Given _____ | 6. _____ | Last Given _____ |

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## Examples of checklists

Mental State: \_\_\_\_\_

Skin: \_\_\_\_\_

Mobility: \_\_\_\_\_

**Risk of Falling:** Yes      No      **History of Wandering:** Yes       No       Not Known

Sight: \_\_\_\_\_ Hearing: \_\_\_\_\_

Diet: \_\_\_\_\_

Assistance with Meals Required: Yes      No      Dentures: Yes      No

Assistance with Personal Hygiene: Yes      No

Continence: **Urine:** Yes No Occasional Incontinence **Faecal:** Yes No Occasional Incontinence

Catheterised: Yes No

**Further Information:** \_\_\_\_\_

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<b>Transfer check list:</b>		<b>Yes</b>	<b>No</b>	<b>Not applicab</b>
<b>1.</b>	Photocopy and fax front cover and all completed pages of the drug chart to include:			
	PRN medications			
	Anticoagulant medications (e.g. warfrin)			
	Syringe driver prescriptions (on a separate CSCI prescription chart)			
	Patches (eg fentanyl) and date they are due to be next changed			
	Depot injections (and the date they are next due)			
	Antibiotics (past history where possible)			
<b>2.</b>	<b>Drs Transfer letter</b> (including printed name and contact number of prescribing Dr)			
<b>3.</b>	<b>A photocopy of DNAR form</b>			

Form Completed By: \_\_\_\_\_

**Print name:** \_\_\_\_\_ **Sign name:** \_\_\_\_\_ **Position:** RGN /other \_\_\_\_\_ **Date:** \_\_\_\_\_

**Transferring from:** \_\_\_\_\_ Ward/Department, St Patrick's Hospital (Cork).





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